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14 *Attorneys for Debtors and Debtors in Possession*

15 **UNITED STATES DISTRICT COURT**
16 **NORTHERN DISTRICT OF CALIFORNIA**
17 **SAN FRANCISCO DIVISION**

17 In re:
18 PG&E CORPORATION,
19 - and -
20 PACIFIC GAS AND ELECTRIC
COMPANY,
21 Debtors.

Civil Case No. 19-05257 (JD)
Bankruptcy Case No. 19-30088 (DM)
Chapter 11
(Lead Case) (Jointly Administered)
**DEBTORS' STATEMENT
CONCERNING PLAN VOTING
RESULTS**

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1 PG&E Corporation and Pacific Gas and Electric Company (together, “**PG&E**” or the
2 “**Debtors**”) submit this statement regarding the preliminary results of the vote on the Debtors’
3 Amended Plan of Reorganization, Bankr. Dkt. No. 6320 (Mar. 16, 2020) (the “**Plan**”).

4 Voting on the Plan ended on May 15, 2020. The preliminary voting results indicate
5 overwhelming acceptance of the Plan by the wildfire victims entitled to vote. The results have not yet
6 been certified and are subject to ongoing review by the Debtors’ balloting agent. The Debtors expect
7 the voting results for the Plan to be certified and filed with the Bankruptcy Court later this week. In
8 light of the preliminary voting results, the Debtors intend to proceed with the hearing on the Debtors’
9 Motion to Establish the Estimated Amount of Fire Victim Claims, Dkt. No. 286, scheduled for
10 May 21, 2020 at 10:00 a.m.

11 Dated: May 18, 2020

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14 **WEIL, GOTSHAL & MANGES LLP**
15 **CRAVATH, SWAINE & MOORE LLP**
16 **KELLER BENVENUTTI KIM LLP**

17
18 /s/ Kevin J. Orsini
19 Kevin J. Orsini

20
21 *Attorneys for Debtors and Debtors in Possession*

22 “Pursuant to Local Rule 5-1(i)(3), I, Thomas B. Rupp, attest that concurrence in filing this
23 document has been obtained from the other signatories.”

24 KELLER BENVENUTTI KIM LLP

25 /s/ Thomas B. Rupp

26 Thomas B. Rupp

27 DEBTORS’ STATEMENT CONCERNING PLAN VOTING RESULTS
28 CIVIL CASE NO. 19-05257 (JD)